

REPS INVEST

Policy: N1808944971
Type: AERP

Issue Date: 25-May-16
Maturity Date: 25-May-36

Terms to Maturity: 11 yrs 1 mths
Price Discount Rate: 4.1%

Annual Premium: \$754.20
Next Due Date: 25-May-25

Current Maturity Value: \$21,574
Cash Benefits: \$0
Final lump sum: \$21,574

Date	Initial Sum
25-Apr-25	\$7,002

MV 21,574

Annual Bonus (AB)	AB	AB	AB	AB	AB	AB	AB	AB	AB			Annual Returns (%)
2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	
7002											10,931	5.1
754											1,173	5.1
	754										1,127	4.9
		754									1,083	4.8
			754								1,040	4.7
				754							999	4.6
					754						960	4.5
						754					922	4.5
							754				886	4.4
								754			851	4.3
									754		817	4.2
										754	785	4.1

Funds put into savings plan

Remarks:

Regular Premium Base Plan

Please refer below for more information

REPS INVEST

Policy: N1808944971
Type: AE

Issue Date: 25-May-16
Maturity Date: 25-May-36

Terms to Maturity: 11 yrs 1 mths
Price Discount Rate: 4.1%

Annual Premium: \$1,730.70
Next Due Date: 25-May-25

Current Maturity Value: \$34,456
Cash Benefits: \$12,882
Final lump sum: \$21,574

Accumulated Cash Benefit: \$0
Annual Cash Benefits: \$977
Cash Benefits Interest Rate: 3.00%

Date	Initial Sum
25-Apr-25	\$7,002

MV 34,456

Annual Bonus (AB)	AB	AB	AB	AB	AB	AB	AB	AB	AB			Annual Returns (%)
2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	
7002											21,574	5.1
754											10,931	5.1
976.5	754										1,173	4.9
	976.5	754									1,127	4.8
		976.5	754								1,083	4.7
			976.5	754							1,040	4.6
				976.5	754						999	4.5
					976.5	754					960	4.5
						976.5	754				922	4.4
							976.5	754			886	4.3
								976.5	754		851	4.2
									976.5	754	817	4.1
										976.5	785	
											12,882	

Funds put into savings plan

Cash Benefits

Remarks:

Option to put in additional \$976.5 annually at 3% p.a.
This portion of your savings can be withdrawn, discontinued and resumed anytime
You can even use it to fund future premiums from 2030 onwards

Please refer below for more information



Notes:

This product is underwritten by the respective insurance company.

The Maturity Value is from the latest bonus statement or revised benefit illustration provided by the insurance company. It consists of both guaranteed portion (declared) and non-guaranteed portion (i.e. future annual bonuses and maturity bonuses).

The Price Discount Rate is the rate at which the Maturity Value and the future premiums payable have been discounted to calculate the Initial Sum and does not represent the rate of returns.

This illustration is for reference only and it is not a contract of insurance.

It is not intended to provide any financial advice or constitute as an offer to purchase.

Please refer to the actual policy document for the exact terms and conditions.